Make, amend or cancel a reversionary beneficiary nomination



Did you know that you can nominate a reversionary beneficiary online? Log in to MembersOnline at login.aware.com.au Complete this form if you would like to nominate your spouse or de facto spouse to receive the balance of your Retirement Income or Term Allocation Pension account in the event of your death. You can also use this form to cancel your existing reversionary nomination.

- A reversionary beneficiary must be your **spouse** or **de facto spouse** at the time of your nomination.
- For the nomination to be valid and for the nominated beneficiary to continue to receive your income stream (or have the option of cashing your income stream account balance as a lump sum), they must be your spouse or de facto spouse at the time of your death.
- A **spouse** is someone (regardless of gender) with whom you are in a relationship with, that is registered under a law of a State or Territory, or another person who, although not legally married to you, lives with you on a genuine domestic basis in a relationship as a couple.

For further information please refer to the applicable Aware Super Product Disclosure Statement (PDS) and Handbooks at **aware.com.au/pds**.

Please use a dark pen and CAPITAL letters. Insert (X) when you have to choose an option. If you have any questions, please contact our Member Support Team on **1300 650 873**.

Step 1: Tell us what you'd like to do

Select (\mathbf{X}) one of the following options:

- Cancel the existing reversionary beneficiary nomination[^] on my account and make a new nomination (Complete steps 2, 3, 4 and 6)
- Cancel the existing reversionary beneficiary nomination on my account without making a new nomination (Complete steps 2, 4 and 6)

Make a reversionary beneficiary nomination[^] (Complete steps 2, 3 and 6)

[^] If you have an existing binding beneficiary nomination on your account, you must cancel this first before nominating a new reversionary beneficiary. If you would like to cancel or make a binding death benefit nomination, please complete the *Make, amend or cancel a death benefit nomination* (V830) form.

Product* 🗌 Retirement Income						Term Allocated Pension															
Account number*								Member number*													
]														
Title								Dat	te of	birt	า*										
								D	D	Μ	Μ	Y	Y	Y	Y]					
First name*																					
Middle name																					
Last name*																					
Home addres	s* (mus	st not	be	a PC) Bo>	<)															
Suburb*												State*				Postcode*					
]			

By providing my email address I'm consenting to receive communications from Aware Super digitally as appropriate and in accordance with Aware Super's Privacy Policy. I understand I can change my communication preferences at any time by logging into MembersOnline or calling Aware Super on **1300 650 873**.

* Indicates that providing this information is mandatory. Not doing so may delay the processing of your request.

Step 3: Nominate your reversionary beneficiary

Please complete
your reversionary
beneficiary's personal
details.

Title Date of birth* D M Male Female Intersex or indeterminate Prefer not to say First name* Last name* Date of birth* Date of birth* D M Male Female Intersex or indeterminate Prefer not to say First name* D M Paytime contact number Daytime contact number Relationship to you: Spouse De facto spouse

Step 4: Cancel your existing reversionary beneficiary nomination

If you cancel your reversionary beneficiary nomination without making a new nomination, in the event of your death, the Trustee will decide how to pay your death benefit based on super law and the fund rules.

If you would like to make or cancel a binding death benefit nomination please complete the *Make, amend or cancel a death benefit nomination* (V830) form.

 \square I wish to cancel my current reversionary beneficiary nomination

Step 5: Read our privacy information

The personal information provided on this form is collected and held by Aware Super, in accordance with the Australian Privacy Principles of the *Privacy Act 1988* (Cth), for the purpose of administering accounts, assessing claims and providing services associated with fund membership. For further information about how personal information is handled, please call us on **1300 650 873** or visit **aware.com.au/privacy** to view the privacy policy (a hard copy of the policy may also be provided on request). The policy contains information about access to and correction of personal information, how a complaint can be made about a privacy breach and other important information about how personal information is collected, used and disclosed.

Step 6: Declaration

I declare and acknowledge that I have read the information on this form and understand the implications of choosing a reversionary beneficiary.

I also understand that:

- My reversionary beneficiary must be a spouse or de facto spouse at the time of my nomination and at the time of my death.
- This nomination is binding on the Trustee and if valid at the time of my death, my retirement income account will be transferred into the name of my reversionary beneficiary.
- If this nomination is invalid or has not been received by Aware Super prior to my death, the Trustee will decide how to pay my death benefit based on super law and the fund rules.
- Changing my reversionary beneficiary may impact my Centrelink entitlement (only applicable for Aware Super Retirement Income accounts commenced prior to 1 January 2015).
- I have read the relevant Aware Super Product Disclosure Statement (PDS), including the Aware Super privacy information.
- It is my responsibility to ensure my nomination remains valid and continues to reflect my wishes.

Signature*



Post the form to	
this address.	

Step 7: Where to post your completed form

Please post the completed form to: Aware Super GPO Box 89 MELBOURNE VIC 3001

In case you need any further assistance, please contact our Member Support Team on 1300 650 873.

Date signed* (DD-MM-YYYY)